



ACRUX LIMITED
ABN 72 082 001 152

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

Telephone: 1300 554 474
From outside Australia: +61 1300 554 474
ASX Code: ACR
Website: www.linkmarketservices.com.au



Exercise Price: A\$0.0525

Expiry Date: 19/02/2027

NOTICE OF EXERCISE OF OPTIONS

PLEASE COMPLETE BELOW (using block letters)

I/We apply to exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of A\$0.0525 per Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Acrux Limited.

A NUMBER OF OPTIONS EXERCISED

at A\$0.0525 per
Option Exercised A\$

B TOTAL PAYMENT REQUIRED

The New Options may be exercised in whole or in part, and if exercised in part, at least 20,000 New Options must be exercised on each occasion. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to exercise, Acrux Limited will exercise as many Options as per the amount received. However, the number of Options exercised will not exceed the number of Options you hold. Subject to adjustment in accordance with the terms of the Options.

C PAYMENT METHOD – If you wish to take up all or part of your Options entitlement, you have the following payment method.

Paying by EFT Payment

As an investor in eligible shareholder, you may pay via EFT and complete and return this Options Exercise form once your Payment has been made by EFT. Completed Options Exercise forms must be emailed to ir@acrux.com.au.

1. Enter the number of Options to be exercised (if any).
2. Work out your payment amount. To calculate the total amount, multiply the number of Options to exercise you wish to apply for by A\$0.0525.
3. Payment must be received in cleared funds before 5:00pm (Sydney time) on Monday, 17 February 2027. **You must use your SRN as the reference number for your deposit.** If you do not use your SRN, your application will not be able to be processed. You will also need to ensure that you are aware of any transfer fees with your Financial Institution as we are only able to process the AUD funds received.
4. Enter your contact telephone number at which we may contact you regarding the application for Shares, if necessary.

See overleaf for details and further instructions on how to complete and lodge this Options Exercise form.

Account Name: ACRUX LTD

BSB: 013-377

Account No: 222307932

D YOUR CONTACT DETAILS

Telephone Number

Contact Name (PRINT)

Signature

E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS

The completed notice with the accompanying payment must be emailed to ir@acrux.com.au

Personal Information Collection Notification Statement: MUFG Pension & Market Services ("MPMS") advises that your personal information is collected by MPMS organisations for the administration of your investment as required or permitted by the *Corporations Act 2001* (Cth) and other legislation. Some or all of your personal information may be disclosed to contracted third parties, or related MPMS companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the MPMS privacy policy, or contact us by phone on +61 1300 554 474 to request a copy.

ACR WFOA

